



September 26, 2025

To,

MSD-Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Initial Public Offer of Equity Shares of face value of ₹ 10 each of Suba Hotels Limited
(“Issue” and “Company” respectively)

The Board of Directors of the Company, in their meeting held on Friday, September 26, 2025, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of Equity Shares, to Anchor Investors at Anchor Investor allocation Price of ₹ 111 per Equity Share (including share premium of ₹ 101 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1.	Sanshi Fund - I	3,00,000	15.64%	3,33,00,000
2.	Bengal Finance and Investment Private Limited	3,00,000	15.64%	3,33,00,000
3.	Bharat Venture Opportunities Fund	3,00,000	15.64%	3,33,00,000
4.	Saint Capital Fund	2,16,000	11.26%	2,39,76,000
5.	Capri Global Capital Limited	1,63,200	8.51%	1,81,15,200
6.	Next Orbit Ventures Fund	91,200	4.76%	1,01,23,200
7.	Jalan Chemicals Industries Private Limited	91,200	4.76%	1,01,23,200
8.	J4S Venture Fund-I	91,200	4.76%	1,01,23,200
9.	Avora SME Fund 1	91,200	4.76%	1,01,23,200
10.	Arnesta Global Opportunities Fund PCC - Arnesta Global Fund 1	91,200	4.76%	1,01,23,200
11.	CP Capital Limited	91,200	4.76%	1,01,23,200
12.	Rajasthan Global Securities Private Limited	91,200	4.76%	1,01,23,200
Total		19,17,600	100.00%	21,28,53,600



Registered Office : Judges Bungalow Road, Near Akash Tower, Bodakdev, Opp. Premchand Nagar, Ahmedabad - 380 015.

T: +91 79 66 04 9777 / W: www.subahotels.com CIN No. : U99999GJ1997PLC120713

Correspondence Office : B2-1004, Marathon Nextgen Innova, Off Ganpat Rao Kadam Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India.
T: +91 22 66820707 / W: www.subahotels.com



Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Suba Hotels Limited

Sonam Aggarwal
Company Secretary & Compliance Officer



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